

---

601118

**HR 海胶集团**  
为国利民 服务天下



---


---



q 0 # 0 ! s € v

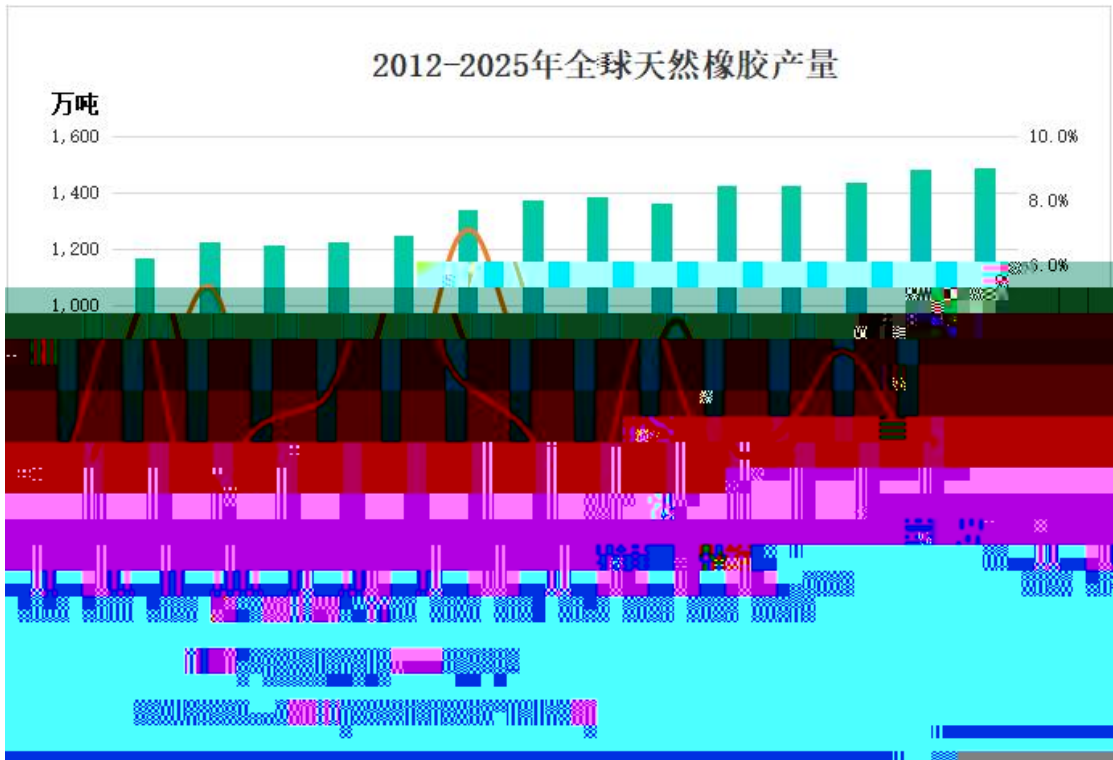
	-	
	-	
	-	
	-	
	113,463.71	
	-	
	-	
	-	
	-	
Gj ù	-	
	-	
	-	
	-	
	-	
	-	
	-	
	-22,038,898.44	
	613,207.56	
	18,941,010.67	
	-	
	6,913,470.13	
	3,682,088.04	
	42,465,643.36	

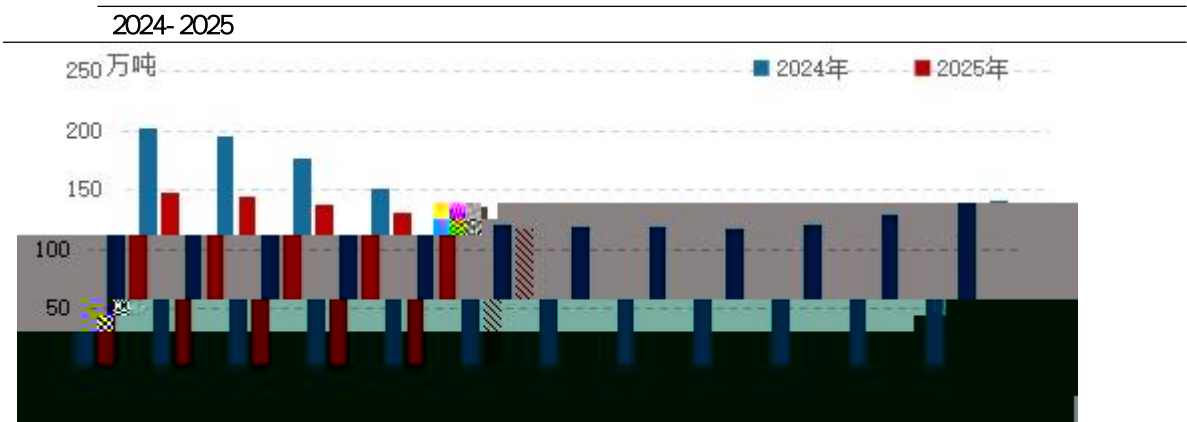
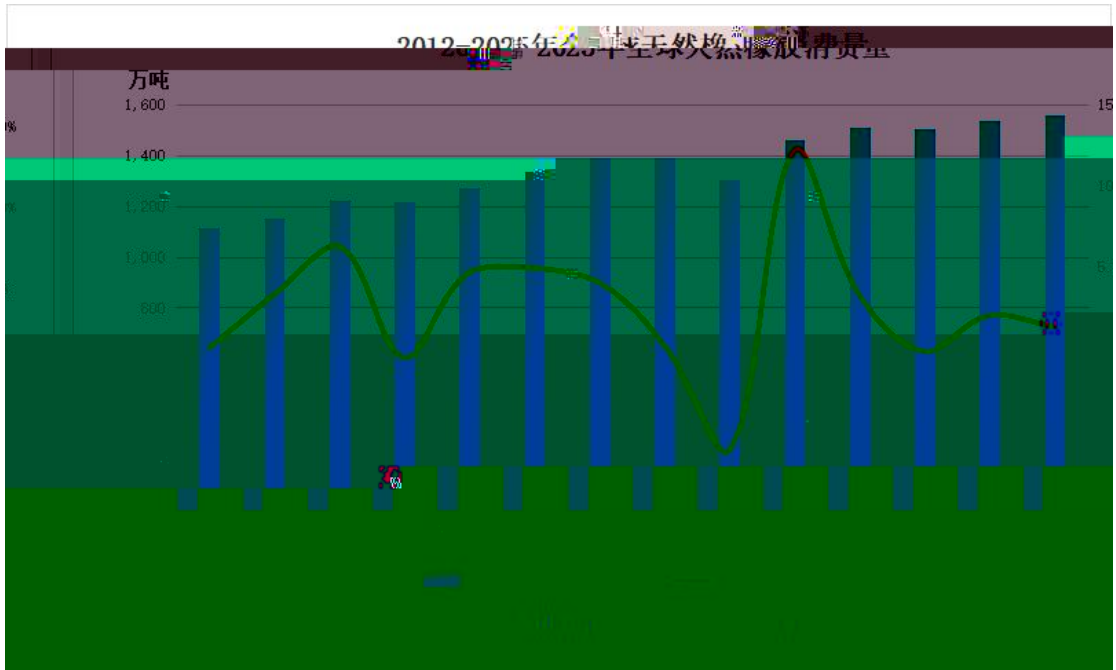
1.

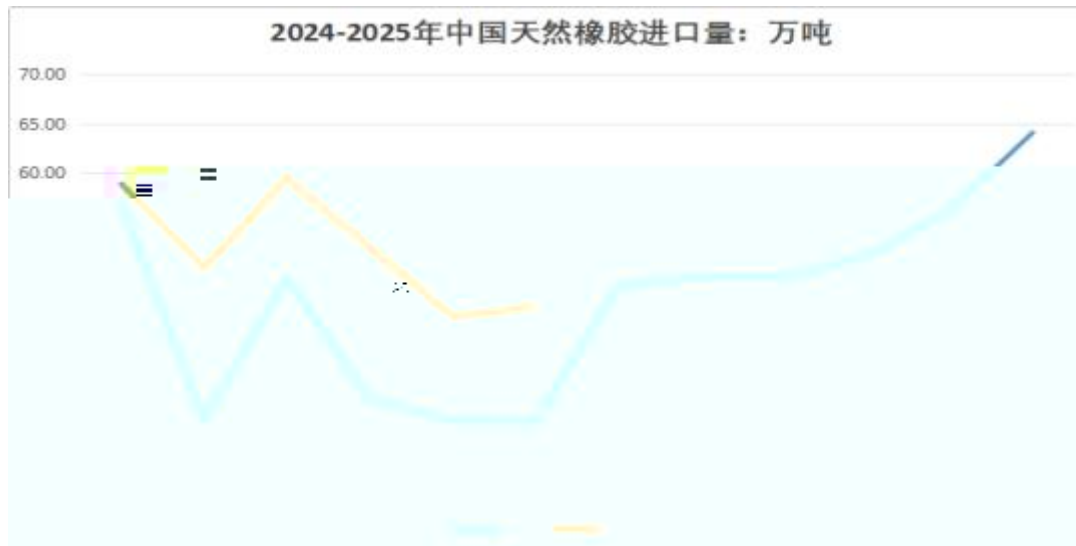
1 Ë

125,756,479.05

/







---

---

---

---


---

.

/

---

: :

---

3

7

18

/

---

10%


---


1.

2.



---

	( )	
	( )	

---

---




---

Ä

/



---

( )				( )	( )	( )	( )	( )	( )
		/		2005					
				10,110,139.21	17,231,137.13				/
				7,120,997.92					

---

2005

2021 8  
2022  
12

“  
”

2023 7

/

9,138,437.74

/

2025 1

9,138,437.74

2025  
6 30

2020 9  
2021  
11

2020 5

2021

12

/

106,252,287.81

2022 6

(  
“  
”)

2022 8,

106,252,287.81

/

---

							2023 1		
							2023 7		
							2023		
							10 19		

---

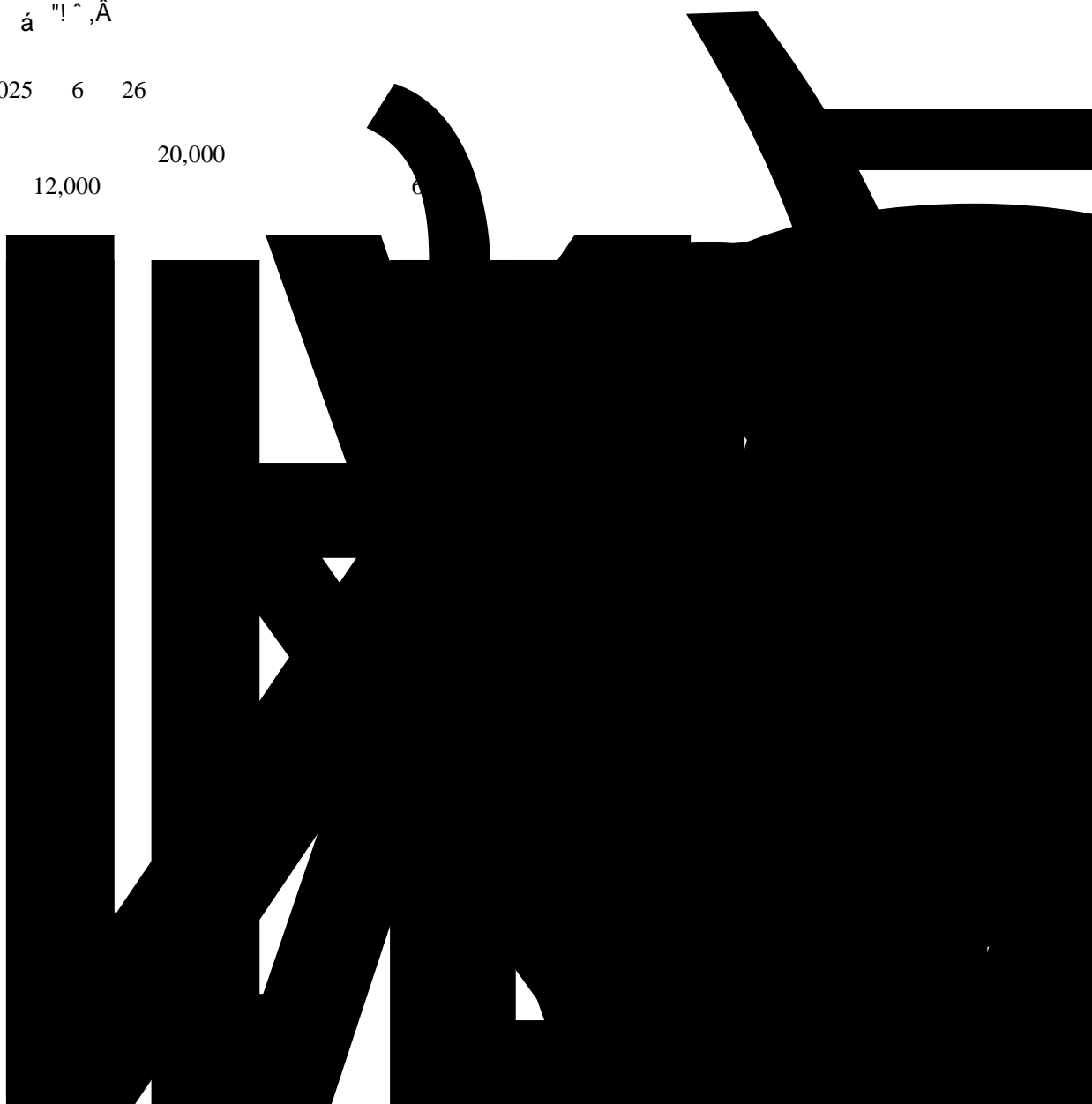
2025 4 24

á "l ^,Á

2025 6 26

12,000

20,000





/ / /

/

---





1

2

3 =  
1 -  
2

4

5

%  
(6)  
(4)/(1)

%  
(7)  
(5)/(3)

8

%  
9  
=(8)/(1)

2018  
2  
2

---

					(1)		2	% (3) (2)/(1)								
					11,506,200.00	0	11,506,200.00	100.00				1				
					1,267,818,614.39	16,418,383.60	1,130,467,096.48	89.17	2033			2				

---

					511,487,900.00	0	511,487,900.00	100.00	2021							
	/	/	/	/	1,790,812,714.39	16,418,383.60	1,653,461,196.48	92.33	/	/	/	/	/	/	/	/



---

( )	84,814
	0

			(%)			
	0	2,754,012,024	64.35	0		0
	-25,676,499	53,136,573	1.24	0		0
500	+1,371,001	25,359,099	0.59	0		0
	-23,846,988	25,259,398	0.59	0		0
10	0	16,742,125	0.39	0		0
	-1,622,200	14,500,000	0.34	0		0
	-998,400	14,137,900	0.33	0		0
	+10,474,802	12,148,002	0.28	0		0
	0	11,890,000	0.28	0		0
	+5,299,000	11,101,700	0.26	0		0



---

---

---

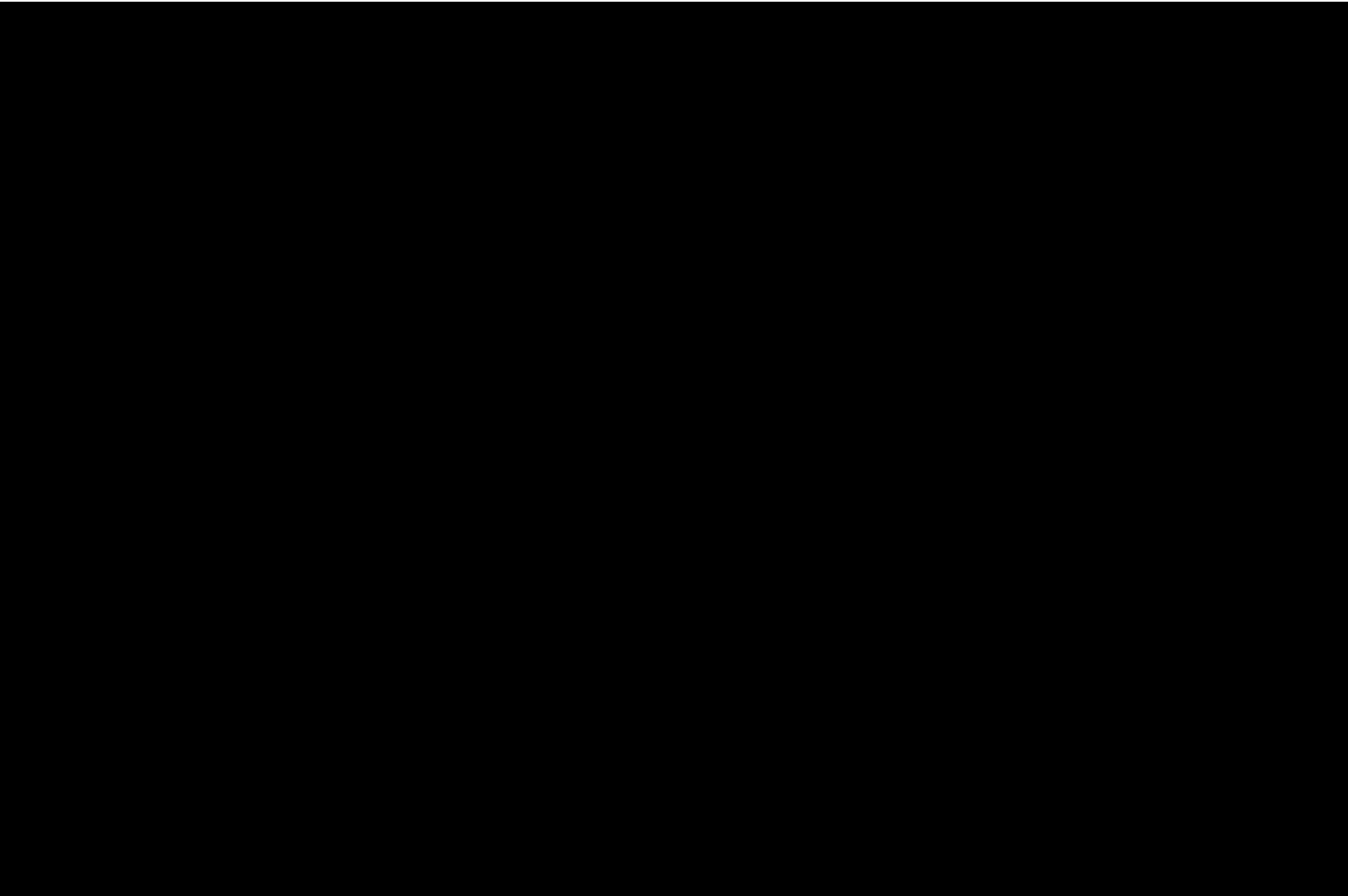
							%			

---

			%	
	1.01	1.02	-0.98	
	0.64	0.58	10.34	
%	68.99	68.68	0.31	
	1-6		(%)	
	-218,512,877.60	-288,357,406.90		
EBITDA	0.03	0.02	50.00	
	0.3	0.00		
	6.31	1.04	506.73	
EBITDA	1.31	0.95	37.89	
%	100	100		
%	100	100		

---

2025 6 30



---







---

\_”

\_”

\_”

\_”

“ ”

“ ”

1. “ ”

2. “ ”

1.

\_”

2. \_”

1.

1

2

3

4

2.

1

2

---

( / )			
( / )			

2025 1 6

---

4.			
5.			
6.			
7.			
	( / )		
	( / )		

---



\$

\$

/

@

2025 1 6

	2025														
	( )														
1															

---

2															
3															
4															
1															
2															
3															
4															
1															
2															
3															
4															
5															
6															
1															



---

1

2

3

4

en  
X ηGi

/



---

2

3

4

1

2

3

1

2

3

4

5

6

1

2



---

2											
3											
4											
5											
6											
1											
2											



1 1 12 31











---


---









1)

2)

”

---



---









---

Ú+ • ê ê X Ú Ê)NMU {  
93!%• b E  
16  
NVE Æ











---


6 E A

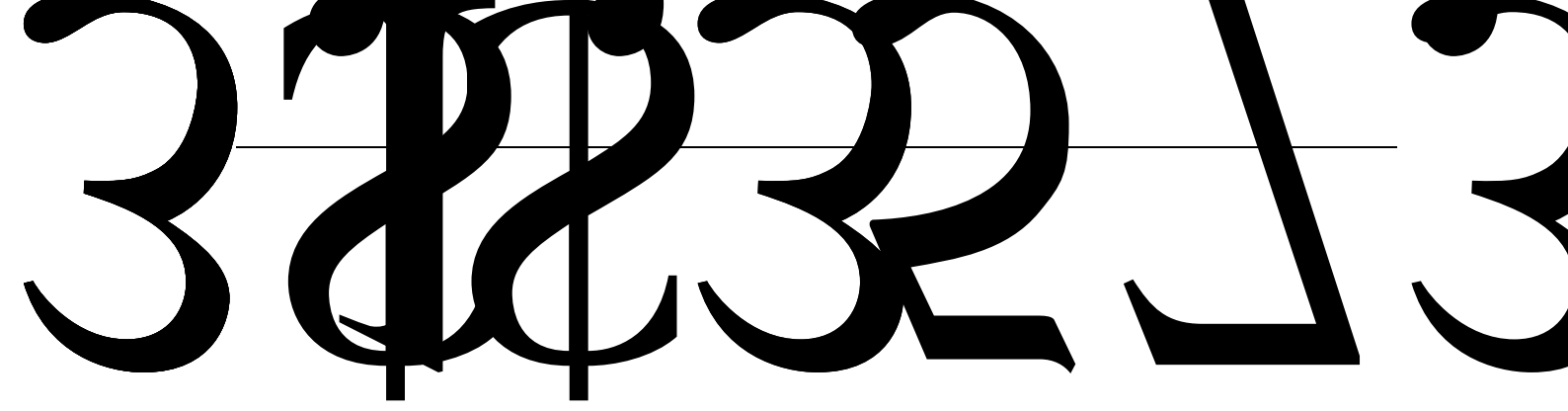
---





---

--	--	--



1	1	
1	2	
2	3	
3		
3	4	
4	5	
5		

(%)

(%)

(

---


			%


---

				%	





---

		(%)		(%)
1				
1 2				
2 3				
3				

1

		(%)

/

---







1

1

---



		(%)			

---

			/	/	

---



---




---

|

/





i  
v  
en  
s

c





---

											/



---


1.

2.

1

2

3

3.

1

4.



1

4.

1.

2.

1

3.

1

4.

1.

2.

---



---


(%)



1.

---

1.					
2.					

- 1.
- 2.

---

4.			
1.			
2.			
3.			
4.			
1.			
2.			

1.			
2.			
(1)			
(2)			
3.			
(1)			
4.			
1.			
2.			
(1)			
(2)			
3.			
(1)			
4.			
1.			
2.			
1			
3.			
(1)			
4.			

---

1.			
2.			

---



---


---




---

			/	/			/	/

---

---

---

---

---

---

---



E  
Bü UX

---

---

---

\* Bú N  
u | ú /





---


---






---


+

/





---



---












---



---

--	--	--


“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		









---




---


	%			

---



---


/	
--	
--	
/	
/	

					(%)	

---

--	--	--	--	--	--	--

/

/

/

---

	/	/
--		
--		
--		
--		
--		
--		










Ö

---

	/		

1.				
1				
2				
3				
2.				
1				
2				
1.				
2.				
3.				
1.				
2.				
1.				



---

				(%)	(%)























l

n

hñó

À 4

Б 8% 0 3П

H



© 2015 J&J

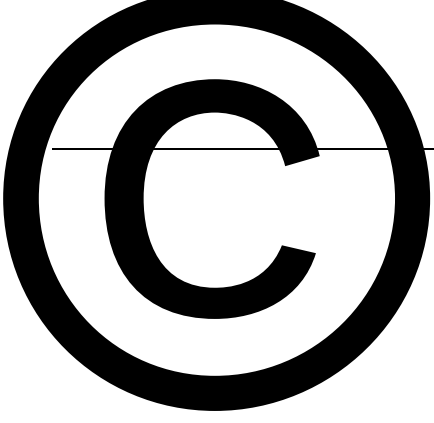
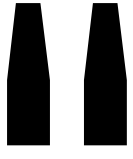




---

/











---

		/		/			/		/	

---

			%

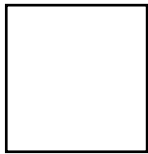
o

Ø



%

б „ „ б • ѱ





---

1	1	
1	2	
2	3	
3		
3	4	
4	5	
5		

--	--	--



---

--	--	--	--	--	--	--

(%)

---








---





